

New Features CounterPoint SQL User's Conference 2008

1. **Aging Report (Version 8.3.8)** – Coming in the July release is a new Inventory Aging report that lets you see "how old" your inventory is.
2. **Purchasing Advice Days of Supply (Version 8.3.8)** – Starting in 8.3.8, there is a new method of calculating Purchasing Advice called Days of Supply. You plug in a date range and the "days of supply" you want and CounterPoint figures out how many you need.
3. **New Purchasing Advice Calculation Changes (Version 8.3.8)** – New criteria is included in this version to help you get accurate suggestions when you are using the Replenishment Method. We now allow you to take in to account quantity on hand and min max levels.
4. **Simplified Item Setup (Version 8.3.8)** – In Setup/Inventory/Control there's a new item set-up tab. When you are entering a new item, you now have the ability to copy from another item. Depending on how you answer the new questions in the Control File, we will copy additional information such as item notes, BOM, etc.
5. **Simplified Bar Code Set-up (Version 8.3.8)** – When selecting the bar code button on the item maintenance screen, you can now maintain all bar codes for an item in one form.
6. **Inventory Availability Report (Version 8.3.7 Svc Pack)** – The Inventory Availability report indicates on-hand quantities (and bin location, if one is specified in the inventory record) for those items that meet a customer's preferences (i.e., color, size, category, vendor, and so forth) or any other criteria you specify. This report allows a clerk to quickly respond to questions like, "What do you have in a size 8?" To generate the Inventory Availability report, select Inventory > Reports > Availability.
7. **Bills of Material (Version 8.3.7 Svc Pack)** – CounterPoint SQL now supports bills of material for finished goods. This feature allows you to define a bill of material that lists the component items, or parts, that are required to produce a single "parent" item. Once you have defined a bill of material, you can create and post quick assembly transactions to record the actual production of a specific quantity of the finished good.

8. **Tag-Along Kits (Version 8.3.7)** – CounterPoint SQL now supports tag-along item kits, which allow you to associate one or more “tag-along” items with a single “parent” item. When a user sells the parent item in Ticket Entry or Touchscreen Ticket Entry, the associated tag-along items are added to the ticket automatically. This feature provides a simple method of ensuring that associated items are always sold together.
9. **Identifying Items by Vendors Item Number (Version 8.3.7)** – Throughout CounterPoint, wherever you can enter an Item number, you can now specify a Vendor’s item number value to identify an item. This feature allows you to find and select items using the vendor-specific item numbers you have defined on the Vendor items window (Purchasing > Vendor Items). Activate this feature in Setup/System/Workgroup by selecting “Check Vendors Item Number”.
10. **Marketbasket View in Dashboard (Version 8.3.7)** – In this version, the CounterPoint SQL Dashboard includes the MarketBasket view, which displays related items sales (i.e., items that were sold together on the same ticket) for the last six weeks by store, by item, and by category. This view allows you to perform basic market basket analysis, which can help you identify cross-selling opportunities to help you make merchandising, purchasing, and pricing decisions.
11. **Consolidated Grid Report (Version 8.3.6)** – This version includes the Consolidated Grid report, which summarizes the inventory status and sales history of gridded items by grid dimension. This report allows you to consolidate values for gridded items with identical grid dimensions and quickly assess current inventory levels and past performance of items that are a particular size, color, or pattern.
12. **Data Interchange (Version 8.3.6)** - The Data Interchange Option provides a set of advanced utilities and features that facilitate the transfer of data between CounterPoint SQL and a variety of third-party file formats. Currently, the Data Interchange Option includes enhanced versions of the Database Import (Data Interchange > Import) and Database Export (Data Interchange > Data Export) utilities, which allow you to import data from .CSV files into tables in the CounterPoint SQL database and export data from CounterPoint into a variety of file formats. These utilities feature an improved interface that simplifies the process of mapping fields and configuring various import and export settings. These utilities also allow you to save field mappings for future use, preventing you from having to re-map fields each time you import or export data.
13. **Saving Report Parameters (Version 8.3.6)** – You can now save report parameters you have defined for any CounterPoint SQL report for future use. This feature allows you to reuse specific report parameters without having to redefine them each time you want to generate a particular report.